



Registration of potential dependant form

(Please complete in BLOCK Capitals)

This form is to register a potential dependant and can only be used if you are currently an active member or a pensioner of UMSS.

Completion of the Registration of potential dependant form does not in any way require UMSS Ltd to pay a dependant's pension to the person(s) you name (or indeed to anyone else). The absolute discretion to award such a pension remains with UMSS Ltd. UMSS Ltd will however wish to take account of your completed form in the event of your death, along with all the other relevant circumstances at such a time.

UMSS Ltd, the Trustee Company for UMSS, has discretion to award a dependant's pension in the event of death, where no legal spouse/civil partner survives you.

If you do not have a legal spouse/civil partner but have a partner or someone on whom you consider yourself dependent or with whom you consider yourself financially interdependent, please complete the Registration of potential dependant form. Financial interdependency may mean, for example, sharing the cost of household expenses.

1. Member details

Surname		Title (e.g. Mr, Mrs, Dr)	
Forename(s)		Marital status	
ID number from your staff card (if known) or NI number			

2. Dependant's details

Full name			
Relationship to member (e.g. partner, relative)			
Address (if different to member)			Postcode

3. Declaration to UMSS Ltd

I wish to register the person named above as someone whom I consider to be dependent on me. I understand that completion of this form is for the purposes of guidance to UMSS Ltd and is in no way legally binding. If I have completed such a form previously, that is replaced by this form:

Signed	Date
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Please sign the witness statement overleaf...

(Please complete in BLOCK Capitals)

This form should be signed by you in the presence of a witness. The witness must not be a named beneficiary or relative.

4. Witnessed by

Signed		Date	
Full name			
Address			Postcode

Your personal information will be held and processed by the Trustee of UMSS and any third party appointed for the effective running of UMSS. If you want to know more about the data held which relates to you or the purposes for which it may be used, please refer to the Privacy Notice available at www.umss.co.uk